




**CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK (I-BANK)
INDUSTRIAL DEVELOPMENT BOND PROGRAM
PRE-APPLICATION**

 *An electronic version of this form can be obtained from the I-BANK website at <http://www.ibank.ca.gov/>. When completing the form electronically, use your TAB key to advance from one section to the next. To select a box, click on it.*

1. DATE SUBMITTED

2. DATE RECEIVED BY I-BANK

APPLICANT INFORMATION

3. LEGAL NAME OF APPLICANT

4. DATE AND PLACE ORGANIZED AND OWNERSHIP STRUCTURE
(e.g. corporation, partnership, sole proprietorship, etc.)

5. MAILING ADDRESS OF APPLICANT
(include city/county/state/zip code)

6. PRIMARY CONTACT INFORMATION

Name:
Title:
Address (if different):
Telephone:
Fax:
E-mail:
Website:

7. HOW DID YOU HEAR ABOUT THE I-BANK?

8. UNEMPLOYMENT INSURANCE NUMBER

9. OWNERS OF APPLICANT % OF OWNERSHIP

_____	_____
_____	_____
_____	_____
_____	_____

10. CORPORATE OFFICERS TITLE

_____	_____
_____	_____
_____	_____
_____	_____

11. DESCRIPTION OF APPLICANT'S BUSINESS, INCLUDING THE PRODUCTS MANUFACTURED:

12. NAMES OF MAJOR CUSTOMERS

13. WILL THE APPLICANT BE THE USER OF THE PROJECT?

☐ Yes
☐ No

If "No," please complete the following section.
Otherwise, skip to number 23.

PROJECT USER INFORMATION

14. LEGAL NAME OF PROJECT USER

15. DATE AND PLACE ORGANIZED AND OWNERSHIP STRUCTURE
(e.g. corporation, partnership, sole proprietorship, etc.)

16. MAILING ADDRESS OF PROJECT USER <i>(include city/county/state/zip code)</i>	17. PRIMARY CONTACT INFORMATION Name: Title: Address (if different): Telephone: Fax: E-mail: Website:																				
<table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 60%; text-align: left;">18. OWNERS OF APPLICANT</th> <th style="width: 40%; text-align: left;">% OF OWNERSHIP</th> </tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </table>	18. OWNERS OF APPLICANT	% OF OWNERSHIP	_____	_____	_____	_____	_____	_____	_____	_____	<table style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 60%; text-align: left;">19. CORPORATE OFFICERS</th> <th style="width: 40%; text-align: left;">TITLE</th> </tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </table>	19. CORPORATE OFFICERS	TITLE	_____	_____	_____	_____	_____	_____	_____	_____
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_____	_____																				
20. UNEMPLOYMENT INSURANCE NUMBER _____	21. DESCRIPTION OF PROJECT USER'S BUSINESS, INCLUDING THE PRODUCTS MANUFACTURED:																				
22. NAMES OF MAJOR CUSTOMERS																					
PROPOSED PROJECT INFORMATION																					
23. DESCRIPTION OF PROJECT																					
24. PURPOSE OF PROJECT																					
25. ESTIMATED PROJECT COSTS																					
Land: \$_____	Building: \$_____	Equipment: \$_____	Other: \$_____	Total: \$_____																	
26. ESTIMATED AMOUNT TO BE FINANCED WITH BONDS																					
Land: \$_____	Building: \$_____	Equipment: \$_____	Other: \$_____	Total: \$_____																	

27. SOURCE OF OTHER FUNDS FOR THE PROJECT 	28. DOES THE PROJECT INVOLVE RELOCATION FROM ANOTHER CALIFORNIA LOCATION? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," please explain the reasons for the relocation:
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29. CURRENT OWNER(S) OF EXISTING SITE
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30. OWNER(S) OF NEW SITE (IF APPLICABLE) For construction projects, provide the name of the construction company or developer completing the work: For property acquisition, provide the name of the seller:

EMPLOYMENT CREATION/RETENTION INFORMATION
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31. CURRENT EMPLOYMENT:			
Number of employees statewide: 	Total Payroll: \$_____	Number of employees at Project site: 	Total Payroll: \$_____

32. ESTIMATED EMPLOYMENT WITHIN TWO YEARS OF PROJECT COMPLETION: (Please provide a good faith estimate based on realistic assumptions)			
Number of employees statewide: 	Total Payroll: \$_____	Number of employees at Project site: 	Total Payroll: \$_____

33. WILL THE COMPLETION OF THE PROJECT ENABLE THE COMPANY TO RETAIN JOBS THAT WOULD OTHERWISE BE LOST? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," please describe in detail.
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LETTER OF CREDIT

34. NAME OF PROPOSED LETTER OF CREDIT BANK: 	35. EXPECTED CREDIT RATING <input type="checkbox"/> S&P _____ <input type="checkbox"/> Moody's _____ <input type="checkbox"/> Fitch _____ <input type="checkbox"/> Unrated
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PRINCIPAL FINANCE TEAM INFORMATION

36. UNDERWRITER/PRIVATE PLACEMENT AGENT Contact: Title: Firm: Address: Telephone: Fax: E-mail:	37. BOND COUNSEL Contact: Title: Firm: Address: Telephone: Fax: E-mail:
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38. TRUSTEE Contact: Title: Firm: Address: Telephone: Fax: E-mail:	39. FINANCIAL ADVISOR (IF ANY) Contact: Title: Firm: Address: Telephone: Fax: E-mail:
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MISCELLANEOUS INFORMATION

40. DOES THE APPLICANT HAVE OTHER LOCATIONS IN CALIFORNIA? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," where? _____	41. DOES THE APPLICANT HAVE LOCATIONS IN OTHER STATES? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," where? _____
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42. HAVE INDUSTRIAL DEVELOPMENT BONDS BEEN ISSUED FOR THE APPLICANT, PROJECT USER OR ANY RELATED COMPANIES?

☐ Yes
☐ No

If "Yes," please answer the following:

Date Issued: _____	Amount: \$_____	Balance: \$_____
Date Issued: _____	Amount: \$_____	Balance: \$_____
Date Issued: _____	Amount: \$_____	Balance: \$_____

ADDITIONAL INFORMATION

Please provide the following additional information:

ATTACHMENT	DESCRIPTION OF INFORMATION:
A.	Applicant legal questionnaire.
B.	Financial statements for the three most recent fiscal years.

APPLICANT CERTIFICATION

I, _____ (name of signatory) as _____ (name of position), an authorized officer of the _____ (name of applicant), certify that, to the best of my knowledge, the information contained in this application, including all attachments, is true and accurate.

Signature: _____ Date: _____

Please submit one original application and all attachments, along with a \$1,500 non-refundable check made payable to the California Infrastructure and Economic Development Bank, to the following:

California Infrastructure and Economic Development Bank
 Attn: Manager, Conduit Bond Financing
 P.O. Box 2830
 Sacramento, CA 95812-2830

APPLICANT LEGAL QUESTIONNAIRE

For purposes of the following questions, the term “Applicant” shall include, in addition to the entity itself, the President or Chief Executive Officer (or their equivalent), and the Treasurer or Chief Financial Officer (or their equivalent) of the Applicant and Project User (if applicable).

1. Has the Applicant filed for bankruptcy or defaulted on a loan or guarantee in the past 10 years? If so, please explain.
2. Is the Applicant currently a party to any civil litigation that may materially and negatively affect the financial condition of the Applicant? If so, please explain.
3. Have there been any administrative, criminal or civil settlements, decisions or judgments concerning the Applicant currently or within the prior 10 years, which materially and negatively affected the financial condition of the Applicant? If so, please explain. As used in this question, “administrative” means a licensing or accreditation agency or a state or federal taxing authority.
4. Is the Applicant currently subject to any civil proceeding or investigation by a licensing or accreditation agency or by a state or federal taxing authority? If so, please explain.
5. In the last 10 years has the Applicant been convicted of any crime? If so, please explain.
6. Is the Applicant currently subject to criminal indictment or the subject of any criminal proceeding or investigation? If so, please explain.

ATTACHMENT B

FINANCIAL STATEMENTS FOR THE THREE MOST RECENT FISCAL YEARS